

Financial Statement Request Form

In accordance with the rules of National Instrument 51-102 "Continuous Disclosure Obligations", effective January 1, 2011, a reporting issuer must send annually a request form to the registered holders and to the beneficial owners of its securities, that the registered holders and beneficial owners may use to request a copy of the reporting issuer's annual financial statements and Management Discussion & Analysis ("MD&A"), the interim financial statements and MD&A, or both. Please complete the form below if you wish to receive the statement(s) this year.

You will not automatically receive copies of the financial statement(s) unless this card is completed and returned. Copies of all previously issued annual and quarterly financial statements and related MD&A are available to the public on the SEDAR website at www.sedar.com.

I, the undersigned, certify that I am the owner of the securities (other than debt instruments) of the Company shown below, and request that my name be placed on the Company's Mailing List in respect of its quarterly and/or annual financial statements and MD&A for the **current financial year**.



Please select **one or both** of the following options: _____ **Annual Financial Statements & MD & A**
_____ **Quarterly Financial Statements & MD & A**

Send by: Email: Regular Mail:

Name: _____

Address: _____
Street Name & Number *Apt. or Suite*

_____ _____
City *Province or State* *Country* *Postal or Zip Code*

Email Address: _____

Telephone Number: _____

*Signature: _____

Date: _____

PLEASE RETURN YOUR COMPLETED REQUEST FORM BY MAIL TO THE COMPANY'S OFFICE AT:

SERENGETI RESOURCES INC.
#520 – 800 West Pender Street
Vancouver, British Columbia
Canada V6C 2V6

OR BY EMAIL TO: admin@serengetiresources.com